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## Research Report

## Annual Report - 2024 Edition

DATE January 16, 2024



Context, Objectives \& Methodology

Fondation Émergence mandated Léger to survey Quebecers and Canadians on various topics related to the fight against homophobia and transphobia.



## KEY FINDINGS - In Canada

## A MORE FAVOURABLE SITUATION FOR THE LGBTQ+ COMMUNITY IN CANADA, DESPITE THE RISE IN HATE SPEECH.

- Four out of ten Canadians (42\%) perceive the current situation of LGBTQ+ people in Canada as good, with 14\% saying it's even very good. Quebecers ( $55 \%$ ), homosexual respondents ( $66 \%$ ), those who know LGBTQ+ people among those closest to them (family, friends, etc.) ( $49 \%$ ) or among their co-workers ( $50 \%$ ), as well as those aware of the International Day Against Homophobia and Transphobia (51\%) are significantly more likely to think that the current situation of LGBTQ+ people is generally good in Canada.
- Furthermore, $44 \%$ of respondents feel that the public's mentalities and attitudes towards LGBTQ+ people have improved over the past 3 years. This perception is particularly strong among Quebecers (51\%), Francophones (52\%), those who know LGBTQ+ people among their co-workers (51\%) and those who are aware of the International Day Against Homophobia and Transphobia (56\%).
- However, around three in ten Canadians (34\%) say that hate speech against LGBTQ+ people has increased over the past 3 years, while an equivalent proportion (31\%) feel that there have been no significant changes in this regard. The proportion of respondents who feel there has been an increase in hate speech is higher among respondents from the rest of Canada (36\%), English-speaking respondents (36\%), homosexual respondents ( $56 \%$ ) and those who know LGBTQ+ people among those closest to them (family, friends, etc.) (39\%).
- From a legal perspective, $\mathbf{4 3 \%}$ of Canadians feel that the rights of LGBTQ+ people have improved over the past 3 years, with $\mathbf{3 6 \%}$ maintaining that these rights will continue to improve over the next 3 years. A majority of respondents who know LGBTQ+ people among their co-workers ( $50 \%$ and $45 \%$ respectively) and people who know about the International Day Against Homophobia and Transphobia ( $49 \%$ and $43 \%$ respectively) are of this opinion.
- Overall, mentalities and attitudes (44\%) seem to have progressed at the same pace as laws regarding the LGBTQ+ community (43\%) in Canada.

UNFAVOURABLE CIRCUMSTANCES FOR THE LGBTQ+ COMMUNITY IN THE UNITED STATES, ACCORDING TO CANADIANS, DESPITE AN IMPROVEMENT IN LGBTQ+ RIGHTS IN RECENT YEARS.

- More than three out of ten Canadians (35\%) find that the current situation of LGBTQ+ people in the U.S. is poor, with $16 \%$ of the opinion that it is very poor. Respondents who are homosexual (56\%) or bisexual (53\%), those who know LGBTQ+ people among those closest to them (family, friends, etc.) (43\%) or among other acquaintances (43\%), as well as those who are aware of the International Day Against Homophobia and Transphobia (46\%) are significantly more likely to think that the current situation of LGBTQ+ people is generally poor in the United States.
- What's more, 33\% of Canadians feel that the public's mentalities and attitudes towards LGBTQ+ people have deteriorated over the past 3 years in the United States. This proportion is significantly higher among residents of British Columbia (43\%), homosexual (62\%) or bisexual (51\%) respondents, those who know LGBTQ+ people among those closest to them (family, friends, etc.) (40\%) or among other acquaintances (42\%), as well as those who are aware of the International Day Against Homophobia and Transphobia (40\%).
- Incidentally, more than four in ten Canadians (44\%) believe that hate speech against LGBTQ+ people has increased over the past 3 years in the United States. Homosexual respondents ( $77 \%$ ), those who know LGBTQ+ people ( $48 \%$ ), as well as those aware of the International Day Against Homophobia and Transphobia (53\%) are significantly more likely to share this opinion.
- Perception is slightly more positive from a legal perspective. As a result, $28 \%$ of respondents find that, over the last 3 years, the rights of LGBTQ+ people have improved (vs. 22\% who feel they have deteriorated) in the United States. A majority of Ontario residents (33\%), 18-to-54-year-olds (32\%), and those who know LGBTQ+ people among their co-workers (34\%) are of this opinion. However, 30\% of respondents believe that over the next 3 years, these rights will not change significantly. This proportion reaches $\mathbf{3 3 \%}$ among those $\mathbf{5 5}$ years of age and over.
- Generally speaking, Canadians seem to have a rather pessimistic perception of the situation of LBGTQ+ people in the U.S., both from a social and legal perspective.


## KEY FINDINGS - Elsewhere in the world

IMPORTANT: The results in this section are presented for information purposes only, since realities vary widely "elsewhere in the world" from one country to another. Indeed, it is important to remember that the notion of "elsewhere in the world" can vary from one Canadian to another, as this regional grouping is essentially defined as a complement to Canada and the United States.

- Forty-four percent ( $\mathbf{4 4 \%}$ ) of Canadians are of the opinion that the current situation for the LGBTQ+ community is poor elsewhere in the world, with two out of ten Canadians (19\%) who find that the situation is very poor. Quebecers (50\%), Francophones (51\%), homosexual (71\%) or bisexual (63\%) respondents, those who know LGBTQ+ people among those closest to them (family, friends, etc.) (55\%) or among other acquaintances (52\%), as well as those who are aware of the International Day Against Homophobia and Transphobia (54\%) are significantly more likely to think that the current situation for LGBTQ+ people is generally poor elsewhere in the world.
- More than a quarter of Canadians think that outside Canada and the U.S., the public's mentalities and attitudes towards LGBTQ+ people have not changed significantly ( $29 \%$ ) or have deteriorated ( $27 \%$ ) over the past 3 years. This negative perception is significantly stronger among bisexual respondents ( $53 \%$ ), as well as those who know LGBTQ+ people among those closest to them (family, friends, etc.) (31\%) or among other acquaintances (33\%).
- In addition, $\mathbf{3 9 \%}$ of respondents feel that hate speech against LGBTQ+ people has increased over the past 3 years. Significantly more homosexual respondents (60\%), those who know LGBTQ+ people among those closest to them (family, friends, etc.) (46\%) or among their co-workers (47\%), and those who are aware of the International Day Against Homophobia and Transphobia (50\%) share this opinion.
- More than three in ten Canadians (33\%) believe that, over the past 3 years, the rights of LGBTQ+ people have not changed significantly elsewhere in the world. Similarly, $\mathbf{3 2 \%}$ anticipate that these rights will not change further over the next $\mathbf{3}$ years. A majority of those $\mathbf{5 5}$ and over (35\%) are of this opinion.
- Overall, Canadians also seem to have a rather pessimistic perception of the situation of LBGTQ+ people "elsewhere in the world", both from a social and legal perspective.


## CANADA STANDS OUT FROM THE REST OF THE WORLD IN TERMS OF PROGRESS FOR THE LGBTQ+ COMMUNITY, ACCORDING TO CANADIANS.

- The current situation of LGBTQ+ people is perceived as being significantly better in Canada than in the United States and elsewhere in the world.
- In the same vein, Canada stands out for its improvement in mentalities and attitudes towards the LGBTQ+ community, while these have not made significant progress in the rest of the world and have even deteriorated in the United States.
- However, Canadians seem to distinguish between mentalities and attitudes, and hate speech. While the former have improved in Canada, hate speech has reportedly increased in recent years in Canada, and to a greater extent in the U.S. and elsewhere in the world.
- From a legal perspective, far more Canadians believe that the rights of the LGBTQ+ community have improved in Canada over the past 3 years than they have in the United States, let alone anywhere else in the world.
- Furthermore, Canadians believe that the rights of LGBTQ+ people will continue to progress in Canada over the next few years, but do not anticipate significant changes of the community's rights in the future in the U.S. or the rest of the world.
- Overall, respondents feel that mentalities and attitudes towards the LGBTQ+ community are evolving in a similar way to legislation adopted in Canada. On the other hand, Canadians tend to feel that this is not happening elsewhere than in this country.


## IN GENERAL, THERE HAS BEEN AN EVOLUTION IN TERMS OF OPENNESS TOWARDS THE LGBTQ+ COMMUNITY.

- A majority of Canadians (53\%) feel that a decline in LGBTQ rights over the next 3 years would affect society as a whole. This proportion is significantly higher among residents of British Columbia (63\%), bisexual respondents (70\%), those who know LGBTQ+ people (62\%), and those who are aware of the International Day Against Homophobia and Transphobia (62\%).
- More than seven out of ten respondents (73\%) know LGBTQ+ people, whether among those closest to them (family, friends, etc.) (45\%), among their co-workers (20\%) or other acquaintances (36\%). This proportion reaches $\mathbf{8 7 \%}$ among those aware of the International Day Against Homophobia and Transphobia, and $\mathbf{8 9 \%}$ among those aware of Fondation Émergence.
- Compared to the results obtained in the winter of 2023, there has been an overall increase from $21 \%$ to $28 \%$ in awareness of the International Day Against Homophobia and Transphobia. However, awareness of this day remains higher in Quebec (46\%) than in the rest of the country ( $23 \%$ ). Those familiar with Fondation Émergence ( $75 \%$ ), homosexual respondents ( $52 \%$ ) and those who know LGBTQ+ people (34\%) are more likely to have heard of this day.
- Similarly, awareness of Fondation Émergence has also increased (from $8 \%$ to $11 \%$ ). Despite this, only $\mathbf{4 \%}$ know what the foundation does; this proportion reaches 6\% among Quebec residents.
- Overall, there is a greater level of agreement among Canadians on the importance of openly discussing issues of sexual diversity and gender identity in schools (63\%). This support is even more pronounced in Quebec, where it reaches $70 \%$.
- On the contrary, the least supported issues are the installation of mixed-gender bathrooms in primary schools (31\%), and the participation of trans women in women's sports competitions (32\%).
- Across all discussed issues, including the installation of mixed-gender bathrooms and changing rooms in various settings, young individuals and LGBTQ+ community members show more openness. This pattern is also noticeable among women, those familiar with the International Day Against Homophobia and Transphobia, individuals who know someone from the LGBTQ+ community, and those with a university degree, reflecting a broader acceptance within these groups.
- Quebecers ( $53 \%$ ), as well as French-speakers ( $53 \%$ ), show significantly less support for inclusive writing compared to residents of other Canadian provinces. This difference could be attributed to the specific challenges that inclusive writing poses for the French language. Furthermore, the acceptance of using gender-neutral titles instead of "Mr." and "Mrs." is lower in Quebec (32\%) compared to the rest of Canada (39\%).
- The highest acceptance for mixed-gender bathrooms is seen in their implementation within health and social services establishments, with half of Canadians (49\%) supporting this. Similarly, there is considerable backing for establishing mixed-gender bathrooms in workplaces, with $47 \%$ approval.
- It is noteworthy that Canadians are more open to the idea of installing mixed-gender bathrooms in high schools (41\%) compared to primary schools (31\%).
- Additionally, there is more hesitation towards installing mixed-gender locker rooms / changing rooms in public spaces (gyms, pools, spas, etc.), with only $38 \%$ of Canadians in support. This reluctance is even more pronounced in Quebec, where only $29 \%$ of respondents are in favor.



## PERCEPTION OF THE CURRENT SITUATION OF LGBTQ+ PEOPLE (1 of 4)

CFE47. What do you think of the current situation of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other)? Would you say it is...
Base: All respondents ( $\mathrm{n}=1,622$ )


## PERCEPTION OF THE CURRENT SITUATION OF LGBTQ+ PEOPLE (2 of 4)

## In Canada

CFE47. What do you think of the current situation of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other)? Would you say it is...

Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | BRITISH COLUMBIA | 18-54 | 55+ | YES | NO |
|  | $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET GOOD |  | 42\% | 55\% | 38\% | 36\% | 55\% | 39\% | 36\% | 32\% | 44\% | 43\% | 41\% | 46\% | 42\% |
| Very good |  | 14\% | 19\% | 12\% | 12\% | 19\% | 13\% | 11\% | 8\% | 12\% | 15\% | 12\% | 13\% | 13\% |
| Somewhat good |  | 29\% | 37\% | 26\% | 24\% | 37\% | 25\% | 25\% | 24\% | 32\% | 28\% | 29\% | 33\% | 29\% |
| AVERAGE |  | 26\% | 24\% | 27\% | 25\% | 24\% | 27\% | 28\% | 31\% | 24\% | 25\% | 29\% | 26\% | 26\% |
| NET POOR |  | 15\% | 8\% | 17\% | 19\% | 8\% | 17\% | 14\% | 20\% | 14\% | 16\% | 14\% | 22\% | 14\% |
| Somewhat poor |  | 10\% | 6\% | 11\% | 8\% | 6\% | 13\% | 8\% | 11\% | 10\% | 10\% | 10\% | 17\% | 9\% |
| Very poor |  | 5\% | 2\% | 6\% | 11\% | 2\% | 4\% | 6\% | 9\% | 4\% | 5\% | 4\% | 6\% | 5\% |
| I don't know |  | 17\% | 12\% | 18\% | 20\% | 12\% | 17\% | 22\% | 18\% | 18\% | 17\% | 16\% | 5\% | 18\% |

Proportion GOOD significantly higher among:

- 25 -to- 34 -year-olds (50\%)
- French speakers (54\%)
- Respondents with a university level education (50\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more ( $50 \%$ )
- Homosexual respondents (66\%)
- Respondents who know LGBTQ+ people, among those close to them (family, friends, etc.) (49\%) or among co-workers (50\%)
- People who know about the International Day Against Homophobia and Transphobia (51\%)

Proportion POOR significantly higher among:

- English speakers (18\%)
- Respondents with a college level education (18\%)
- Respondents who know LGBTQ+ people among other acquaintances (18\%)

Those who know the Fondation Émergence (57\%)

## PERCEPTION OF THE CURRENT SITUATION OF LGBTQ+ PEOPLE (3 of 4)

## In the United States

CFE47. What do you think of the current situation of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other)? Would you say it is...

Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | BRITISH COLUMBIA | 18-54 | 55+ | YES | NO |
|  | $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET GOOD |  | 18\% | 15\% | 19\% | 23\% | 15\% | 20\% | 22\% | 15\% | 14\% | 20\% | 15\% | 13\% | 19\% |
| Very good |  | 6\% | 6\% | 6\% | 8\% | 6\% | 7\% | 5\% | 7\% | 3\% | 7\% | 5\% | 3\% | 6\% |
| Somewhat good |  | 12\% | 10\% | 12\% | 15\% | 10\% | 13\% | 17\% | 8\% | 11\% | 13\% | 10\% | 9\% | 12\% |
| AVERAGE |  | 27\% | 29\% | 26\% | 14\% | 29\% | 27\% | 24\% | 33\% | 27\% | 27\% | 27\% | 23\% | 27\% |
| NET POOR |  | 35\% | 37\% | 35\% | 37\% | 37\% | 34\% | 31\% | 34\% | 40\% | 34\% | 38\% | 57\% | 33\% |
| Somewhat poor |  | 19\% | 23\% | 18\% | 16\% | 23\% | 17\% | 13\% | 13\% | 26\% | 18\% | 21\% | 30\% | 18\% |
| Very poor |  | 16\% | 14\% | 17\% | 21\% | 14\% | 16\% | 18\% | 20\% | 13\% | 16\% | 17\% | 27\% | 15\% |
| I don't know |  | 20\% | 19\% | 21\% | 25\% | 19\% | 20\% | 24\% | 18\% | 20\% | 20\% | 21\% | 7\% | 21\% |

## Proportion GOOD significantly higher among:

- 18-to-34-year-olds (23\%)
- Allophones (26\%)
- Respondents with a university level education (23\%)
- Respondents who know LGBTQ+ people among co-workers (26\%)
- Those who know the Fondation Émergence (27\%)

Proportion POOR significantly higher among:

- Homosexual (56\%) or bisexual (53\%) respondents
- Cisgender respondents (36\%)
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (43\%) or among other acquaintances (43\%)
- People who know about the International Day Against Homophobia and Transphobia (46\%)


## PERCEPTION OF THE CURRENT SITUATION OF LGBTQ+ PEOPLE (4 of 4)

## Elsewhere in the world

CFE47. What do you think of the current situation of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other)? Would you say it is...
Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | BRITISH COLUMBIA | 18-54 | 55+ | YES | NO |
|  | $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET GOOD |  | 12\% | 9\% | 12\% | 19\% | 9\% | 12\% | 12\% | 12\% | 9\% | 15\% | 7\% | 7\% | 12\% |
| Very good |  | 3\% | 4\% | 3\% | 9\% | 4\% | 3\% | 2\% | 3\% | 1\% | 4\% | 2\% | - | 3\% |
| Somewhat good |  | 8\% | 6\% | 9\% | 10\% | 6\% | 9\% | 10\% | 9\% | 8\% | 10\% | 5\% | 7\% | 8\% |
| AVERAGE |  | 22\% | 21\% | 22\% | 14\% | 21\% | 22\% | 23\% | 25\% | 21\% | 22\% | 21\% | 18\% | 22\% |
| NET POOR |  | 44\% | 50\% | 43\% | 41\% | 50\% | 42\% | 41\% | 41\% | 49\% | 41\% | 49\% | 66\% | 42\% |
| Somewhat poor |  | 25\% | 32\% | 23\% | 23\% | 32\% | 25\% | 27\% | 14\% | 25\% | 23\% | 29\% | 30\% | 26\% |
| Very poor |  | 19\% | 17\% | 19\% | 19\% | 17\% | 17\% | 15\% | 27\% | 23\% | 18\% | 20\% | 36\% | 17\% |
| I don't know |  | 23\% | 20\% | 23\% | 26\% | 20\% | 24\% | 24\% | 22\% | 21\% | 23\% | 23\% | 8\% | 24\% |

## Proportion GOOD significantly higher among:

- 25-to-34-year-olds (19\%)
- Respondents with a university level education (15\%)
- Respondents who know LGBTQ+ people among co-workers (19\%)
- Those who know the Fondation Émergence (28\%)

Proportion POOR significantly higher among:

- Those aged 65 and over (53\%)
- French speakers (51\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (51\%)
- Homosexual ( $71 \%$ ) or bisexual ( $63 \%$ ) respondents
- Cisgender respondents (45\%)
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (55\%) or among other acquaintances (52\%)
- People who know about the International Day Against Homophobia and Transphobia (54\%)


## Leger

## MENTALITIES AND ATTITUDES TOWARDS LGBTQ+ PEOPLE (1 of 4)

CFE48. Do you think the public's mentalities and attitudes towards LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the 3 last years?
Base: All respondents ( $\mathrm{n}=1,622$ )


## MENTALITIES AND ATTITUDES TOWARDS LGBTQ+ PEOPLE (2 of 4)

## In Canada

CFE48. Do you think the public's mentalities and attitudes towards LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the 3 last years?

Base: All respondents

| n= | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
|  | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 44\% | 51\% | 42\% | 51\% | 51\% | 44\% | 43\% | 34\% | 40\% | 44\% | 44\% | 36\% | 46\% |
| Greatly improved | 11\% | 15\% | 9\% | 12\% | 15\% | 11\% | 6\% | 5\% | 9\% | 11\% | 9\% | 11\% | 10\% |
| Somewhat improved | 34\% | 36\% | 33\% | 39\% | 36\% | 33\% | 37\% | 30\% | 30\% | 33\% | 35\% | 26\% | 36\% |
| Have NOT CHANGED significantly | 23\% | 24\% | 23\% | 18\% | 24\% | 22\% | 19\% | 23\% | 29\% | 22\% | 26\% | 21\% | 24\% |
| NET DETERIORATED | 19\% | 14\% | 20\% | 17\% | 14\% | 20\% | 21\% | 26\% | 18\% | 19\% | 19\% | 34\% | 17\% |
| Somewhat deteriorated | 13\% | 9\% | 14\% | 12\% | 9\% | 14\% | 16\% | 15\% | 16\% | 13\% | 14\% | 30\% | 11\% |
| Greatly deteriorated | 5\% | 4\% | 6\% | 5\% | 4\% | 6\% | 5\% | 10\% | 2\% | 5\% | 5\% | 4\% | 6\% |
| I don't know | 14\% | 11\% | 14\% | 14\% | 11\% | 14\% | 18\% | 17\% | 13\% | 15\% | 11\% | 9\% | 13\% |

## Proportion IMPROVED significantly higher among:

- French speakers (52\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (51\%)
- Heterosexual respondents (46\%)
- Cisgender respondents (46\%)
- Respondents who know LGBTQ+ people among co-workers (51\%)
- People who know about the International Day Against Homophobia and Transphobia (56\%)
- Those who know the Fondation Émergence (60\%)


## Proportion DETERIORATED significantly higher among:

- 45-to-54-year-olds (24\%)
- English speakers (21\%)
- Bisexual respondents (38\%)
- Respondents who know LGBTQ+ people among other acquaintances (24\%)


## MENTALITIES AND ATTITUDES TOWARDS LGBTQ+ PEOPLE (3 of 4)

## In the United States

CFE48. Do you think the public's mentalities and attitudes towards LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the 3 last years?

Base: All respondents

|  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
| $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 24\% | 18\% | 26\% | 27\% | 18\% | 28\% | 32\% | 25\% | 19\% | 27\% | 20\% | 19\% | 25\% |
| Greatly improved | 6\% | 7\% | 6\% | 6\% | 7\% | 6\% | 10\% | 7\% | 5\% | 8\% | 4\% | 5\% | 6\% |
| Somewhat improved | 18\% | 11\% | 20\% | 21\% | 11\% | 22\% | 23\% | 18\% | 14\% | 19\% | 16\% | 14\% | 19\% |
| Have NOT CHANGED significantly | 25\% | 30\% | 23\% | 26\% | 30\% | 25\% | 19\% | 19\% | 24\% | 23\% | 27\% | 15\% | 26\% |
| NET DETERIORATED | 33\% | 33\% | 33\% | 27\% | 33\% | 30\% | 30\% | 38\% | 43\% | 31\% | 36\% | 58\% | 30\% |
| Somewhat deteriorated | 18\% | 21\% | 17\% | 17\% | 21\% | 14\% | 18\% | 20\% | 25\% | 16\% | 21\% | 28\% | 17\% |
| Greatly deteriorated | 15\% | 12\% | 16\% | 10\% | 12\% | 16\% | 12\% | 17\% | 18\% | 15\% | 15\% | 30\% | 13\% |
| I don't know | 18\% | 20\% | 17\% | 19\% | 20\% | 17\% | 19\% | 19\% | 14\% | 19\% | 16\% | 8\% | 18\% |

Proportion IMPROVED significantly higher among:

- 18-to-24-year-olds (35\%)
- Allophones (32\%)
- Those who know the Fondation Émergence (36\%)


## Proportion DETERIORATED significantly higher among:

- Those aged 65 and over (38\%)
- Respondents with a college level education (37\%)
- Homosexual (62\%) or bisexual (51\%) respondents
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (40\%) or among other acquaintances (42\%)
- People who know about the International Day Against Homophobia and Transphobia (40\%)


## MENTALITIES AND ATTITUDES TOWARDS LGBTQ+ PEOPLE (4 of 4)

## Elsewhere in the world

CFE48. Do you think the public's mentalities and attitudes towards LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the 3 last years?
Base: All respondents

|  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | BRITISH COLUMBIA | 18-54 | 55+ | YES | NO |
| $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 22\% | 16\% | 24\% | 32\% | 16\% | 24\% | 24\% | 23\% | 19\% | 27\% | 15\% | 19\% | 22\% |
| Greatly improved | 5\% | 6\% | 4\% | 9\% | 6\% | 4\% | 3\% | 3\% | 3\% | 6\% | 3\% | 4\% | 5\% |
| Somewhat improved | 17\% | 11\% | 19\% | 23\% | 11\% | 19\% | 21\% | 19\% | 17\% | 21\% | 12\% | 15\% | 18\% |
| Have NOT CHANGED significantly | 29\% | 34\% | 27\% | 20\% | 34\% | 28\% | 30\% | 26\% | 29\% | 27\% | 31\% | 26\% | 30\% |
| NET DETERIORATED | 27\% | 28\% | 27\% | 27\% | 28\% | 26\% | 24\% | 28\% | 31\% | 23\% | 33\% | 46\% | 25\% |
| Somewhat deteriorated | 18\% | 19\% | 17\% | 21\% | 19\% | 16\% | 15\% | 15\% | 21\% | 15\% | 22\% | 31\% | 16\% |
| Greatly deteriorated | 10\% | 9\% | 10\% | 5\% | 9\% | 10\% | 9\% | 13\% | 10\% | 8\% | 12\% | 15\% | 9\% |
| I don't know | 22\% | 22\% | 22\% | 21\% | 22\% | 22\% | 22\% | 23\% | 20\% | 22\% | 20\% | 8\% | 23\% |

Proportion IMPROVED significantly higher among:

- 18-to-34-year-olds (31\%)
- Allophones (29\%)
- Respondents with a university level education (26\%)
- Respondents who know LGBTQ+ people among co-workers (30\%)
- Those who know the Fondation Émergence (37\%)


## Proportion DETERIORATED significantly higher among:

- Those aged 65 and over (37\%)
- Bisexual respondents (53\%)
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (31\%) or among other acquaintances (33\%)


## Lecer

## HATE SPEECH DIRECTED AT LGBTQ+ PEOPLE (1 of 4)

CFE49. In general, would you say that HATE SPEECH directed at LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) has increased or decreased over the last 3 years?
Base: All respondents ( $n=1,622$ )


## HATE SPEECH DIRECTED AT LGBTQ+ PEOPLE (2 of 4)

## In Canada

CFE49. In general, would you say that HATE SPEECH directed at LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) has increased or decreased over the last 3 years?
Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\left\lvert\, \begin{gathered} \text { BRITISH } \\ \text { COLUMBIA } \end{gathered}\right.$ | 18-54 | 55+ | YES | NO |
|  | n= | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET INCREASED |  | 34\% | 28\% | 36\% | 38\% | 28\% | 35\% | 32\% | 39\% | 38\% | 34\% | 33\% | 50\% | 32\% |
| Greatly increased |  | 9\% | 7\% | 9\% | 10\% | 7\% | 7\% | 9\% | 12\% | 12\% | 10\% | 7\% | 13\% | 8\% |
| Somewhat increased |  | 25\% | 21\% | 27\% | 28\% | 21\% | 27\% | 23\% | 26\% | 27\% | 24\% | 27\% | 36\% | 24\% |
| Has NOT CHANGED significantly |  | 31\% | 34\% | 30\% | 23\% | 34\% | 29\% | 30\% | 27\% | 35\% | 29\% | 33\% | 30\% | 31\% |
| NET DECREASED |  | 18\% | 22\% | 17\% | 21\% | 22\% | 18\% | 17\% | 17\% | 12\% | 19\% | 17\% | 12\% | 20\% |
| Somewhat decreased |  | 13\% | 14\% | 12\% | 15\% | 14\% | 13\% | 10\% | 11\% | 11\% | 13\% | 12\% | 11\% | 14\% |
| Greatly decreased |  | 5\% | 8\% | 5\% | 6\% | 8\% | 5\% | 6\% | 7\% | 1\% | 6\% | 5\% | 1\% | 6\% |
| I don't know |  | 17\% | 16\% | 17\% | 18\% | 16\% | 18\% | 21\% | 17\% | 14\% | 17\% | 17\% | 9\% | 17\% |

## Proportion INCREASED significantly higher among:

- English speakers (36\%)
- Homosexual respondents (56\%)
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (39\%)
- Those who know the Fondation Émergence (48\%)


## Proportion DECREASED significantly higher among:

- French speakers (23\%)
- Heterosexual respondents (20\%)
- Respondents who know LGBTQ+ people among co-workers (23\%)


## HATE SPEECH DIRECTED AT LGBTQ+ PEOPLE (3 of 4)

## In the United States

CFE49. In general, would you say that HATE SPEECH directed at LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) has increased or decreased over the last 3 years?
Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
|  | $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET INCREASED |  | 44\% | 41\% | 44\% | 37\% | 41\% | 43\% | 42\% | 43\% | 53\% | 43\% | 44\% | 67\% | 41\% |
| Greatly increased |  | 20\% | 15\% | 21\% | 21\% | 15\% | 21\% | 18\% | 20\% | 25\% | 20\% | 19\% | 32\% | 18\% |
| Somewhat increased |  | 24\% | 26\% | 23\% | 16\% | 26\% | 23\% | 24\% | 23\% | 28\% | 23\% | 25\% | 35\% | 22\% |
| Has NOT CHANGED significantly |  | 23\% | 23\% | 23\% | 20\% | 23\% | 23\% | 19\% | 23\% | 26\% | 22\% | 23\% | 16\% | 24\% |
| NET DECREASED |  | 13\% | 11\% | 14\% | 23\% | 11\% | 14\% | 16\% | 16\% | 6\% | 15\% | 11\% | 6\% | 14\% |
| Somewhat decreased |  | 9\% | 7\% | 9\% | 12\% | 7\% | 10\% | 10\% | 11\% | 4\% | 10\% | 7\% | 6\% | 10\% |
| Greatly decreased |  | 4\% | 4\% | 4\% | 11\% | 4\% | 4\% | 6\% | 5\% | 2\% | 5\% | 4\% | - | 5\% |
| I don't know |  | 20\% | 25\% | 19\% | 20\% | 25\% | 20\% | 23\% | 17\% | 15\% | 20\% | 21\% | 11\% | 21\% |

## Proportion INCREASED significantly higher among:

- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (50\%)
- Homosexual respondents (77\%)
- Cisgender respondents (45\%)
- Respondents who know LGBTQ+ people (48\%)
- People who know about the International Day Against Homophobia and Transphobia (53\%)
- Those who know the Fondation Émergence (58\%)

Proportion DECREASED significantly higher among:

- Heterosexual respondents (14\%)
- Respondents who know LGBTQ+ people among co-workers (18\%)
nce (כO\%)


## HATE SPEECH DIRECTED AT LGBTQ+ PEOPLE (4 of 4)

## Elsewhere in the world

CFE49. In general, would you say that HATE SPEECH directed at LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) has increased or decreased over the last 3 years?
Base: All respondents

|  |  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{gathered} \text { BRITISH } \\ \text { COLUMBIA } \end{gathered}$ | 18-54 | 55+ | YES | NO |
|  | $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET INCREASED |  | 39\% | 38\% | 39\% | 36\% | 38\% | 39\% | 39\% | 35\% | 42\% | 38\% | 40\% | 55\% | 37\% |
| Greatly increased |  | 12\% | 13\% | 12\% | 16\% | 13\% | 11\% | 11\% | 13\% | 9\% | 12\% | 12\% | 17\% | 11\% |
| Somewhat increased |  | 27\% | 25\% | 27\% | 19\% | 25\% | 28\% | 28\% | 22\% | 33\% | 26\% | 28\% | 39\% | 25\% |
| Has NOT CHANGED significantly |  | 27\% | 24\% | 27\% | 18\% | 24\% | 26\% | 28\% | 30\% | 32\% | 26\% | 27\% | 24\% | 27\% |
| NET DECREASED |  | 10\% | 10\% | 10\% | 17\% | 10\% | 10\% | 9\% | 15\% | 5\% | 12\% | 7\% | 8\% | 11\% |
| Somewhat decreased |  | 7\% | 6\% | 7\% | 11\% | 6\% | 8\% | 4\% | 10\% | 5\% | 9\% | 5\% | 7\% | 7\% |
| Greatly decreased |  | 3\% | 4\% | 3\% | 6\% | 4\% | 3\% | 5\% | 5\% | 1\% | 4\% | 3\% | 1\% | 3\% |
| I don't know |  | 24\% | 28\% | 23\% | 29\% | 28\% | 24\% | 25\% | 20\% | 22\% | 23\% | 26\% | 13\% | 25\% |

## Proportion INCREASED significantly higher among:

- Homosexual respondents (60\%)
- Respondents who know LGBTQ+ people, among those close to them (family, friends, etc.) (46\%) or among co-workers (47\%)
- People who know about the International Day Against Homophobia and Transphobia (50\%)
- Those who know the Fondation Émergence (57\%)


## Proportion DECREASED significantly higher among:

- 25-to-34-year-olds (17\%)
- Respondents with a university level education (14\%)

RIGHTS OF LGBTQ+ PEOPLE (1 of 4)
CFE50. From a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the $\mathbf{3}$ last years?
Base: All respondents ( $n=1,622$ )


RIGHTS OF LGBTQ+ PEOPLE (2 of 4)

## In Canada

CFE50. From a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the $\mathbf{3}$ last years?
Base: All respondents

|  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
| $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 43\% | 44\% | 43\% | 49\% | 44\% | 44\% | 51\% | 36\% | 40\% | 43\% | 44\% | 31\% | 46\% |
| Greatly improved | 12\% | 11\% | 13\% | 12\% | 11\% | 14\% | 13\% | 15\% | 9\% | 14\% | 10\% | 10\% | 13\% |
| Somewhat improved | 31\% | 34\% | 30\% | 37\% | 34\% | 30\% | 37\% | 21\% | 32\% | 29\% | 34\% | 21\% | 33\% |
| Have NOT significantly CHANGED | 31\% | 34\% | 30\% | 23\% | 34\% | 29\% | 19\% | 38\% | 34\% | 30\% | 32\% | 46\% | 29\% |
| NET DETERIORATED | 6\% | 4\% | 7\% | 7\% | 4\% | 8\% | 11\% | 6\% | 5\% | 7\% | 6\% | 11\% | 6\% |
| Somewhat deteriorated | 5\% | 3\% | 5\% | 4\% | 3\% | 6\% | 8\% | 4\% | 4\% | 5\% | 4\% | 9\% | 4\% |
| Greatly deteriorated | 2\% | 1\% | 2\% | 2\% | 1\% | 2\% | 3\% | 2\% | 1\% | 2\% | 2\% | 2\% | 2\% |
| I don't know | 19\% | 17\% | 20\% | 21\% | 17\% | 20\% | 20\% | 20\% | 21\% | 21\% | 18\% | 12\% | 20\% |

## Proportion IMPROVED significantly higher among:

- People whose annual household income is between $\$ 80 \mathrm{~K}$ and $\$ 99 \mathrm{~K}(50 \%)$ or $\$ 100 \mathrm{~K}$ or more (49\%)
- Heterosexual respondents (46\%)
- Cisgender respondents (44\%)
- Respondents who know LGBTQ+ people among co-workers (50\%)
- People who know about the International Day Against Homophobia and Transphobia (49\%)

Proportion DETERIORATED significantly higher among:

- English speakers (7\%)
nglish speakers (7\%)


## RIGHTS OF LGBTQ+ PEOPLE (3 of 4)

## In the United States

CFE50. From a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the $\mathbf{3}$ last years?
Base: All respondents

| n= | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
|  | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 28\% | 18\% | 31\% | 32\% | 18\% | 33\% | 35\% | 31\% | 23\% | 32\% | 23\% | 20\% | 29\% |
| Greatly improved | 9\% | 7\% | 9\% | 7\% | 7\% | 10\% | 6\% | 14\% | 7\% | 11\% | 6\% | 10\% | 9\% |
| Somewhat improved | 19\% | 11\% | 22\% | 25\% | 11\% | 23\% | 29\% | 17\% | 16\% | 21\% | 17\% | 11\% | 21\% |
| Have NOT significantly CHANGED | 26\% | 32\% | 25\% | 25\% | 32\% | 24\% | 21\% | 32\% | 23\% | 25\% | 28\% | 17\% | 28\% |
| NET DETERIORATED | 22\% | 24\% | 22\% | 22\% | 24\% | 20\% | 21\% | 19\% | 30\% | 20\% | 26\% | 49\% | 19\% |
| Somewhat deteriorated | 14\% | 16\% | 13\% | 13\% | 16\% | 11\% | 13\% | 11\% | 21\% | 12\% | 16\% | 30\% | 12\% |
| Greatly deteriorated | 9\% | 8\% | 9\% | 9\% | 8\% | 9\% | 7\% | 7\% | 9\% | 8\% | 10\% | 20\% | 7\% |
| I don't know | 23\% | 26\% | 22\% | 21\% | 26\% | 23\% | 24\% | 19\% | 24\% | 23\% | 23\% | 13\% | 23\% |

## Proportion IMPROVED significantly higher among:

- 25-to-34-year-olds (36\%)
- English speakers (30\%) and allophones (37\%)
- Heterosexual respondents (29\%)
- Respondents who know LGBTQ+ people among co-workers (34\%)


## Proportion DETERIORATED significantly higher among:

- Those aged 65 and over (27\%)
- Respondents with a university level education (27\%)
- Homosexual (59\%) or bisexual (41\%) respondents
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (31\%) or among other acquaintances (30\%)
- People who know about the International Day Against Homophobia and Transphobia (31\%)

RIGHTS OF LGBTQ+ PEOPLE (4 of 4)

## Elsewhere in the world

CFE50. From a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) have improved or deteriorated over the $\mathbf{3}$ last years?
Base: All respondents

| $\mathrm{n}=$ | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\left\lvert\, \begin{gathered} \text { BRITISH } \\ \text { COLUMBIA } \end{gathered}\right.$ | 18-54 | 55+ | YES | NO |
|  | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVED | 22\% | 17\% | 23\% | 35\% | 17\% | 24\% | 23\% | 21\% | 18\% | 25\% | 17\% | 18\% | 22\% |
| Greatly improved | 6\% | 6\% | 6\% | 11\% | 6\% | 6\% | 5\% | 6\% | 3\% | 7\% | 3\% | 6\% | 6\% |
| Somewhat improved | 16\% | 11\% | 18\% | 24\% | 11\% | 18\% | 18\% | 15\% | 15\% | 18\% | 13\% | 12\% | 17\% |
| Have NOT significantly CHANGED | 33\% | 33\% | 33\% | 24\% | 33\% | 35\% | 30\% | 39\% | 28\% | 33\% | 33\% | 27\% | 34\% |
| NET DETERIORATED | 19\% | 23\% | 18\% | 17\% | 23\% | 14\% | 22\% | 16\% | 26\% | 16\% | 22\% | 41\% | 16\% |
| Somewhat deteriorated | 13\% | 17\% | 12\% | 10\% | 17\% | 8\% | 18\% | 11\% | 22\% | 12\% | 16\% | 30\% | 11\% |
| Greatly deteriorated | 6\% | 6\% | 5\% | 8\% | 6\% | 6\% | 5\% | 5\% | 4\% | 5\% | 7\% | 11\% | 5\% |
| I don't know | 27\% | 27\% | 26\% | 24\% | 27\% | 27\% | 25\% | 25\% | 28\% | 26\% | 28\% | 14\% | 28\% |

## Proportion IMPROVED significantly higher among:

- 25-to-34-year-olds (29\%)
- Allophones (33\%)
- Respondents with a university level education (27\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (27\%)
- Respondents who know LGBTQ+ people among co-workers (28\%)


## Proportion DETERIORATED significantly higher among:

- Those aged 65 and over ( $25 \%$ )
- Homosexual (45\%) or bisexual (36\%) respondents
- Respondents who know LGBTQ+ people among those close to them (family, friends, etc.) (26\%)
- People who know about the International Day Against Homophobia and Transphobia (26\%)


## Leger

## FUTURE OF THE RIGHTS OF LGBTQ+ PEOPLE (1 of 4)

CFE51. Still from a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) will improve or deteriorate over the next 3 years?
Base: All respondents ( $n=1,622$ )


## FUTURE OF THE RIGHTS OF LGBTQ+ PEOPLE (2 of 4)

## In Canada

CFE51. Still from a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) will improve or deteriorate over the next 3 years?
Base: All respondents

|  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
| $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVE | 36\% | 40\% | 35\% | 44\% | 40\% | 33\% | 37\% | 38\% | 33\% | 38\% | 34\% | 22\% | 38\% |
| Will greatly improve | 9\% | 9\% | 8\% | 7\% | 9\% | 8\% | 10\% | 12\% | 5\% | 11\% | 6\% | 4\% | 9\% |
| Will somewhat improve | 28\% | 31\% | 27\% | 37\% | 31\% | 25\% | 27\% | 25\% | 28\% | 28\% | 27\% | 18\% | 29\% |
| Will NOT CHANGE significantly | 31\% | 32\% | 31\% | 23\% | 32\% | 33\% | 31\% | 27\% | 33\% | 28\% | 36\% | 44\% | 31\% |
| NET DETERIORATE | 10\% | 8\% | 10\% | 11\% | 8\% | 9\% | 10\% | 13\% | 12\% | 11\% | 8\% | 20\% | 8\% |
| Will somewhat deteriorate | 6\% | 5\% | 6\% | 4\% | 5\% | 5\% | 8\% | 8\% | 9\% | 7\% | 5\% | 13\% | 5\% |
| Will greatly deteriorate | 4\% | 3\% | 4\% | 8\% | 3\% | 4\% | 3\% | 4\% | 3\% | 4\% | 3\% | 7\% | 3\% |
| I don't know | 23\% | 20\% | 24\% | 22\% | 20\% | 25\% | 21\% | 22\% | 23\% | 23\% | 23\% | 14\% | 23\% |

Proportion IMPROVE significantly higher among:

- Respondents with a university level education (41\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more ( $44 \%$ )
- Heterosexual respondents (38\%)
- Cisgender respondents (37\%)
- Respondents who know LGBTQ+ people among co-workers (45\%)
- People who know about the International Day Against Homophobia and Transphobia (43\%)

Proportion DETERIORATE significantly higher among:

- 18-to-24-year-olds (21\%)
- Bisexual respondents (28\%)


## FUTURE OF THE RIGHTS OF LGBTQ+ PEOPLE (3 of 4)

## In the United States

CFE51. Still from a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) will improve or deteriorate over the next 3 years?
Base: All respondents

| n= | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\begin{array}{\|c\|} \hline \text { BRITISH } \\ \text { COLUMBIA } \end{array}$ | 18-54 | 55+ | YES | NO |
|  | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVE | 24\% | 20\% | 26\% | 31\% | 20\% | 24\% | 28\% | 28\% | 24\% | 28\% | 19\% | 19\% | 25\% |
| Will greatly improve | 5\% | 3\% | 6\% | 5\% | 3\% | 6\% | 9\% | 8\% | 5\% | 7\% | 3\% | 7\% | 5\% |
| Will somewhat improve | 19\% | 17\% | 20\% | 26\% | 17\% | 19\% | 20\% | 20\% | 18\% | 21\% | 16\% | 13\% | 20\% |
| Will NOT CHANGE significantly | 30\% | 31\% | 29\% | 22\% | 31\% | 30\% | 28\% | 28\% | 31\% | 27\% | 33\% | 24\% | 31\% |
| NET DETERIORATE | 21\% | 24\% | 20\% | 24\% | 24\% | 19\% | 20\% | 19\% | 21\% | 21\% | 21\% | 41\% | 18\% |
| Will somewhat deteriorate | 13\% | 16\% | 12\% | 11\% | 16\% | 11\% | 17\% | 13\% | 14\% | 14\% | 12\% | 28\% | 11\% |
| Will greatly deteriorate | 8\% | 8\% | 8\% | 13\% | 8\% | 8\% | 3\% | 6\% | 7\% | 7\% | 9\% | 13\% | 7\% |
| I don't know | 25\% | 26\% | 25\% | 24\% | 26\% | 26\% | 24\% | 24\% | 24\% | 24\% | 27\% | 16\% | 26\% |

Proportion IMPROVE significantly higher among:

- $25-$ to- 34 -year-olds ( $33 \%$ )
- Allophones (32\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (30\%)
- Respondents who know LGBTQ+ people among co-workers (33\%)


## Proportion DETERIORATE significantly higher among:

- Homosexual (40\%) or bisexual (41\%) respondents
- Respondents who know LGBTQ+ people among those close to them (family, friends etc.) (25\%)
- People who know about the International Day Against Homophobia and Transphobia (28\%)


## FUTURE OF THE RIGHTS OF LGBTQ+ PEOPLE (4 of 4)

## Elsewhere in the world

CFE51. Still from a legal perspective, do you believe that the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) will improve or deteriorate over the next 3 years?
Base: All respondents

| $\mathrm{n}=$ | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | $\left\lvert\, \begin{gathered} \text { BRITISH } \\ \text { COLUMBIA } \end{gathered}\right.$ | 18-54 | 55+ | YES | NO |
|  | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET IMPROVE | 24\% | 21\% | 25\% | 37\% | 21\% | 23\% | 23\% | 27\% | 25\% | 29\% | 17\% | 23\% | 25\% |
| Will greatly improve | 5\% | 4\% | 5\% | 9\% | 4\% | 5\% | 5\% | 6\% | 5\% | 7\% | 2\% | 4\% | 5\% |
| Will somewhat improve | 19\% | 17\% | 20\% | 28\% | 17\% | 18\% | 18\% | 21\% | 20\% | 22\% | 15\% | 18\% | 20\% |
| Will NOT CHANGE significantly | 32\% | 34\% | 31\% | 27\% | 34\% | 32\% | 35\% | 30\% | 32\% | 30\% | 35\% | 34\% | 32\% |
| NET DETERIORATE | 16\% | 19\% | 15\% | 11\% | 19\% | 15\% | 13\% | 17\% | 17\% | 15\% | 18\% | 26\% | 15\% |
| Will somewhat deteriorate | 10\% | 13\% | 9\% | 5\% | 13\% | 9\% | 10\% | 9\% | 13\% | 10\% | 11\% | 17\% | 9\% |
| Will greatly deteriorate | 6\% | 6\% | 6\% | 6\% | 6\% | 7\% | 3\% | 8\% | 3\% | 5\% | 6\% | 9\% | 5\% |
| I don't know | 28\% | 26\% | 28\% | 26\% | 26\% | 30\% | 28\% | 25\% | 27\% | 26\% | 30\% | 18\% | 28\% |

Proportion IMPROVE significantly higher among:

- 25-to-34-year-olds (35\%)
- Allophones (36\%)
- Respondents with a university level education (30\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more ( $29 \%$ )
- Cisgender respondents (25\%)
- Respondents who know LGBTQ+ people among co-workers (35\%)
- Those who know the Fondation Émergence (37\%)


## Proportion DETERIORATE significantly higher among:

- People who know about the International Day Against Homophobia and Transphobia (20\%)

PEOPLE AFFECTED BY A DECLINE IN THE RIGHTS OF LGBTQ+ PEOPLE
CFE52. If there is a decline in the rights of LGBTQ+ people (lesbian, gay, bisexual, trans, queer, questioning, or other) in the next $\mathbf{3}$ years, do you think it will affect...?
Base: All respondents ( $n=1,622$ )


## RELATIONSHIP WITH THE LGBTQ+ COMMUNITIES (1 of 2)

CFE53. Do you know any LGBTQ+ (lesbian, gay, bisexual, trans, queer, questioning, or other) people in your circle?*
Base: All respondents ( $\mathrm{n}=1,622$ )


## RELATIONSHIP WITH THE LGBTQ+ COMMUNITIES (2 of 2)

CFE53. Do you know any LGBTQ+ (lesbian, gay, bisexual, trans, queer, questioning, or other) people in your circle?*
Base: All respondents

|  | TOTAL | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | BRITISH COLUMBIA | 18-54 | 55+ | YES | NO |
| $\mathrm{n}=$ | 1,622 | 437 | 1,185 | 105 | 437 | 626 | 134 | 155 | 165 | 871 | 751 | 158 | 1,414 |
| NET YES | 73\% | 71\% | 73\% | 86\% | 71\% | 70\% | 76\% | 76\% | 71\% | 72\% | 73\% | 93\% | 70\% |
| Yes, among those closest to me (family, friends, etc.) | 45\% | 45\% | 44\% | 58\% | 45\% | 40\% | 44\% | 52\% | 45\% | 46\% | 42\% | 79\% | 40\% |
| Yes, among my co-workers | 20\% | 19\% | 20\% | 17\% | 19\% | 19\% | 31\% | 20\% | 17\% | 25\% | 11\% | 28\% | 19\% |
| Yes, among my other acquaintances | 36\% | 32\% | 37\% | 45\% | 32\% | 35\% | 47\% | 34\% | 37\% | 32\% | 42\% | 39\% | 36\% |
| No, I don't know any LGBTQ+ people | 27\% | 29\% | 27\% | 14\% | 29\% | 30\% | 24\% | 24\% | 29\% | 28\% | 27\% | 7\% | 30\% |

## ATTITUDES TOWARDS VARIOUS CURRENT SUBJECTS (1 of 3)

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents ( $n=1,579$ )

■ Total Agree ■ Total Disagree


## ATTITUDES TOWARDS VARIOUS CURRENT SUBJECTS (2 of 3)

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents

| $\mathrm{n}=$ | TOTAL AGREE | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | B.C. | 18-54 | 55+ | YES | NO |
|  | 1,579 | 438 | 1,141 | 103 | 438 | 608 | 134 | 142 | 154 | 975 | 604 | 161 | 1,363 |
| It's important for schools to talk openly about sexual diversity and gender identity issues. | 63\% | 70\% | 61\% | 61\% | 70\% | 61\% | 60\% | 61\% | 62\% | 64\% | 62\% | 80\% | 61\% |
| It's important to use inclusive writing, whatever the occasion. | 59\% | 53\% | 61\% | 64\% | 53\% | 60\% | 62\% | 61\% | 63\% | 60\% | 59\% | 69\% | 58\% |
| It's not necessary for children to have both a mother figure AND a father figure to ensure optimal development. | 56\% | 57\% | 56\% | 55\% | 57\% | 56\% | 55\% | 52\% | 58\% | 56\% | 56\% | 73\% | 55\% |
| It would be useful to have titles other than "Mrs." and "Mr." when addressing a person (e.g., "Mx"). | 37\% | 32\% | 39\% | 27\% | 32\% | 38\% | 43\% | 45\% | 39\% | 41\% | 31\% | 57\% | 34\% |
| Trans women should be allowed to participate in women's sports competitions. | 32\% | 31\% | 33\% | 42\% | 31\% | 30\% | 33\% | 33\% | 35\% | 35\% | 29\% | 57\% | 29\% |

## ATTITUDES TOWARDS VARIOUS CURRENT SUBJECTS (3 of 3)

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents

| $\mathrm{n}=$ | TOTAL AGREE | GENDER |  | KNOW international day AGAINST HOMOPHOBIA AND TRANSPHOBIA |  | KNOW LGBTQ+ PEOPLE |  |  |  |  | LEVEL OF EDUCATION |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | MALE | FEMALE | YES | NO | TOTAL YES | Among those closest | Among co-workers | Among acquaintances | NO | PRIM. / SEC. | COLLEGE | UNIVERSITY |
|  | 1,579 | 780 | 799 | 481 | 1,098 | 1,161 | 690 | 339 | 579 | 418 | 335 | 484 | 749 |
| It's important for schools to talk openly about sexual diversity and gender identity issues. | 63\% | 60\% | 66\% | 70\% | 60\% | 68\% | 70\% | 73\% | 68\% | 51\% | 57\% | 62\% | 70\% |
| It's important to use inclusive writing, whatever the occasion. | 59\% | 54\% | 65\% | 65\% | 58\% | 60\% | 62\% | 61\% | 61\% | 58\% | 57\% | 58\% | 64\% |
| It's not necessary for children to have both a mother figure AND a father figure to ensure optimal development. | 56\% | 46\% | 66\% | 61\% | 54\% | 61\% | 66\% | 66\% | 59\% | 43\% | 52\% | 58\% | 57\% |
| It would be useful to have titles other than "Mrs." and "Mr." when addressing a person (e.g., "Mx"). | 37\% | 33\% | 41\% | 44\% | 35\% | 38\% | 43\% | 43\% | 39\% | 34\% | 32\% | 33\% | 45\% |
| Trans women should be allowed to participate in women's sports competitions. | 32\% | 27\% | 37\% | 40\% | 29\% | 34\% | 37\% | 37\% | 33\% | 28\% | 30\% | 30\% | 38\% |

## ATTITUDES TOWARDS MIXED-GENDER BATHROOMS AND LOCKER ROOMS (1 of 3)

Lecer

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents ( $n=1,579$ )


## Lecer

## ATTITUDES TOWARDS MIXED-GENDER BATHROOMS AND LOCKER ROOMS (2 of 3)

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents

| $\mathrm{n}=$ | TOTAL AGREE | CANADA |  | PROVINCE |  |  |  |  |  | AGE |  | LGBTQ+ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | QC | ROC | ATL. | QUEBEC | ONTARIO | MB/SK | ALBERTA | B.C. | 18-54 | 55+ | YES | NO |
|  | 1,579 | 438 | 1,141 | 103 | 438 | 608 | 134 | 142 | 154 | 975 | 604 | 161 | 1,363 |
| Mixed-gender bathrooms should be installed in health and social services establishments. | 49\% | 45\% | 50\% | 54\% | 45\% | 48\% | 56\% | 51\% | 51\% | 53\% | 43\% | 68\% | 46\% |
| Mixed-gender bathrooms should be installed in workplaces. | 47\% | 45\% | 48\% | 51\% | 45\% | 45\% | 52\% | 54\% | 51\% | 52\% | 41\% | 70\% | 45\% |
| Mixed-gender bathrooms should be installed in high schools. | 41\% | 38\% | 42\% | 46\% | 38\% | 40\% | 40\% | 48\% | 42\% | 45\% | 35\% | 59\% | 39\% |
| Mixed-gender locker rooms / changing rooms should be installed in other public places (e.g., gyms, pools, spas, etc.). | 38\% | 29\% | 40\% | 46\% | 29\% | 38\% | 45\% | 43\% | 38\% | 42\% | 32\% | 59\% | 34\% |
| Mixed-gender bathrooms should be installed in primary schools. | 31\% | 32\% | 31\% | 31\% | 32\% | 30\% | 34\% | 33\% | 30\% | 35\% | 25\% | 55\% | 27\% |

## ATTITUDES TOWARDS MIXED-GENDER BATHROOMS AND LOCKER ROOMS (3 of 3)

## Lecer

CFE54. Do you agree or disagree with the following proposals on various current topics?
Base: All respondents

| $\mathrm{n}=$ | TOTAL AGREE | GENDER |  | KNOW INTERNATIONAL DAY AGAINST HOMOPHOBIA AND TRANSPHOBIA |  | KNOW LGBTQ+ PEOPLE |  |  |  |  | LEVEL OF EDUCATION |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | MALE | FEMALE | YES | NO | TOTAL YES | Among those closest | Among co-workers | Among acquaintances | NO | PRIM. / SEC. | COLLEGE | UNIVERSITY |
|  | 1,579 | 780 | 799 | 481 | 1,098 | 1,161 | 690 | 339 | 579 | 418 | 335 | 484 | 749 |
| Mixed-gender bathrooms should be installed in health and social services establishments. | 49\% | 43\% | 54\% | 55\% | 47\% | 53\% | 55\% | 60\% | 52\% | 38\% | 43\% | 45\% | 59\% |
| Mixed-gender bathrooms should be installed in workplaces. | 47\% | 43\% | 52\% | 55\% | 45\% | 51\% | 54\% | 62\% | 51\% | 37\% | 38\% | 45\% | 59\% |
| Mixed-gender bathrooms should be installed in high schools. | 41\% | 37\% | 45\% | 47\% | 39\% | 45\% | 49\% | 55\% | 42\% | 31\% | 35\% | 38\% | 51\% |
| Mixed-gender locker rooms / changing rooms should be installed in other public places (e.g., gyms, pools, spas, etc.). | 38\% | 35\% | 40\% | 44\% | 35\% | 40\% | 40\% | 48\% | 39\% | 31\% | 33\% | 35\% | 45\% |
| Mixed-gender bathrooms should be installed in primary schools. | 31\% | 27\% | 35\% | 39\% | 28\% | 33\% | 39\% | 38\% | 30\% | 24\% | 28\% | 26\% | 38\% |

## AWARENESS OF THE INTERNATIONAL DAY AGAINST HOMOPHOBIA AND TRANSPHOBIA (1 of 2)

CFE1. Have you ever heard of the International Day Against Homophobia and Transphobia which takes place on May 17th? Base: All respondents ( $n=1,622$ )

Nearly three in ten Canadians (28\%) have heard about the International Day Against Homophobia and Transphobia.

Proportion of YES significantly higher among:

- 25-to-34-year-olds (35\%)
- French speakers (49\%)
- Respondents with a university level education (34\%)
- People whose annual household income is $\$ 100 \mathrm{~K}$ or more (34\%)
- Homosexual respondents (52\%)
- Respondents who know LGBTQ+ people (34\%)
- Those who know the Fondation Émergence (75\%)




## Leser

## SEXUAL ORIENTATION

CFE11. The next question is about your sexual orientation. Do you consider yourself to be...?
Base: All respondents


## Leger

## GENDER IDENTITY

CFE12. The next question is about your gender identity. Do you consider yourself to be...?
Base: All respondents


RESPONDENT PROFILE

| Base: All respondents | TOTAL <br> ( $\mathrm{n}=1,622$ ) | Base: All respondents | $\begin{aligned} & \text { TOTAL } \\ & (n=1,622) \end{aligned}$ |
| :---: | :---: | :---: | :---: |
| GENDER |  | OCCUPATION |  |
| Male | 49\% | Workers | 57\% |
| Female | 51\% | Students | 6\% |
| AGE |  | Other | 37\% |
| 18 to 24 | 9\% | HOUSEHOLD INCOME |  |
| 25 to 34 | 17\% | Less than \$40K | 23\% |
| 35 to 44 | 17\% | \$40K-\$59K | 15\% |
| 45 to 54 | 16\% | \$60K-\$79K | 13\% |
| 55 to 64 | 18\% | \$80K-\$99K | 14\% |
| 65 or over | 24\% | \$100K or over | 27\% |
| LANGUAGE |  | EDUCATION |  |
| Francophones | 20\% | Primary / High school | 29\% |
| Anglophones | 68\% | College | 39\% |
| Other | 13\% | University | 31\% |
| REGION |  | CHILDREN |  |
| Atlantic | 7\% | Yes | 27\% |
| Quebec | 23\% | No | 73\% |
| Ontario | 39\% |  |  |
| Prairies (Manitoba, Saskatchewan) | 6\% |  |  |
| Alberta | 11\% |  |  |
| British Columbia | 14\% |  |  |

Note: The remaining percentage points correspond to the proportion of refusals to answer.

## OUR SERVICES

- Leger

Marketing research and polling

- Customer Experience (CX)

Strategic and operational customer experience consulting services

- Leger Analytics (LEA)

Data modelling and analysis

- Leger Opinion (LEO)

Panel management

- Leger Communities

Online community management

- Leger DGTL

Digital strategy and user experience

- International Research

Worldwide Independent Network (WIN)

## 600 <br> EMPLOYEES



## OUR COMMITMENTS TO QUALITY

## insights

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Leger is a member of the Canadian Research Insights Council (CRIC), the industry association for the market/survey/insights research industry.

Leger is a member of ESOMAR (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the international ICC/ESOMAR code of Market, Opinion and Social Research and Data Analytics.

Leger is also a member of the Insights Association, the American Association of Marketing Research Analytics.


We Know Canadians
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